

| <u>Report Name</u> | <u>Is GO</u> | <u>Bond Title</u> | <u>Original Par Amount</u> | <u>As Of Date</u> | <u>Principal Outstanding</u> | <u>Interest To Maturity</u> | <u>Total Principal & Interest to Maturity</u> | <u>Final Maturity Date</u> | <u>Fitch Rating</u> | <u>Moody's Rating</u> | <u>S&P Rating</u> | <u>Kroll Rating</u> |
|---|--------------|---------------------------------------|----------------------------|-------------------|------------------------------|-----------------------------|---|----------------------------|---------------------|-----------------------|-----------------------|---------------------|
| South Padre Island, City of (General Obligation Debt) | Yes | GO Ref Bds Ser 2012 - Muni Complex | 3,165,000.00 | 09/30/2023 | 695,000.00 | 13,950.00 | 708,950.00 | 03/01/2025 | NR | Aa2 | AA+ | NR |
| South Padre Island, City of (General Obligation Debt) | Yes | Tax Notes Ser 2016 - Padre Blvd | 3,890,000.00 | 09/30/2023 | 0.00 | 0.00 | 0.00 | 02/15/2023 | NR | Aa2 | AA+ | NR |
| South Padre Island, City of (Venue HOT) | No | Venue HOT Rev Bds Ser 2017 | 9,085,000.00 | 09/30/2023 | 7,925,000.00 | 4,250,562.50 | 12,175,562.50 | 08/01/2047 | NR | NR | A | NR |
| South Padre Island, City of (General Obligation Debt) | Yes | GO Ref Bds Ser 2020 - Fire Station | 2,270,000.00 | 09/30/2023 | 2,060,000.00 | 256,800.00 | 2,316,800.00 | 02/15/2031 | NR | NR | AA+ | NR |
| South Padre Island, City of (General Obligation Debt) | Yes | Tax Notes Ser 2021 - Laguna Blvd | 4,620,000.00 | 09/30/2023 | 4,255,000.00 | 348,625.00 | 4,603,625.00 | 02/15/2028 | NR | NR | AA+ | NR |
| South Padre Island, City of (General Obligation Debt) | Yes | Tax Notes Ser 2023 - Drainage Streets | 3,790,000.00 | 09/30/2023 | 3,790,000.00 | 899,578.00 | 4,689,578.00 | 02/15/2030 | NR | NR | AA+ | NR |
| South Padre Island Economic Development Corporation (Sales Tax) | No | Sales Tax Rev Ref Bds Ser 2016 | 3,485,000.00 | 09/30/2023 | 1,815,000.00 | 183,200.00 | 1,998,200.00 | 10/01/2027 | NR | NR | A | NR |
| | | | | | 20,540,000.00 | 5,952,715.50 | 26,492,715.50 | | | | | |

| <u>Name</u> | <u>Population</u> | <u>Principal Outstanding</u> | <u>Total Interest</u> | <u>Total Principal & Interest</u> |
|--|-------------------|------------------------------|-----------------------|---------------------------------------|
| Total Debt | | 20,540,000.00 | 5,952,715.50 | 26,492,715.50 |
| Authorized But Unissued Debt | | 0.00 | 0.00 | 0.00 |
| All Authorized Debt | | 20,540,000.00 | 5,952,715.50 | 26,492,715.50 |
| Total GO Debt | | 16,665,000.00 | 5,512,715.50 | 22,177,715.50 |
| Total GO Debt + Authorized But Unissued Debt | | 16,665,000.00 | 5,512,715.50 | 22,177,715.50 |
| 2022 Population** | 2386 | | | |
| Total GO Debt per Capita | | | 6,984.49 | |
| Total GO Debt + Authorized Debt per Capita | | | 6,984.49 | |
| Total GO Principal & Interest per Capita | | | 9,294.94 | |

**The U.S. Census Bureau was used to obtain population data for 2021.