

<u>Report Name</u>	<u>Is GO</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Fitch Rating</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Kroll Rating</u>
South Padre Island Economic Development Corporation (Sales Tax)	No	Sales Tax Rev Ref Bds Ser 2016	3,485,000.00	09/30/2019	3,100,000.00	427,675.00	3,527,675.00	10/01/2027	NR	NR	A	NR
South Padre Island, City of (General Obligation Debt)	Yes	GO Bds Ser 2011	3,800,000.00	09/30/2019	2,795,000.00	711,188.00	3,506,188.00	03/01/2031	NR	Aa2	AA+	NR
South Padre Island, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2012	3,165,000.00	09/30/2019	1,980,000.00	147,925.00	2,127,925.00	03/01/2025	NR	Aa2	AA+	NR
South Padre Island, City of (General Obligation Debt)	Yes	Tax Notes Ser 2015	2,905,000.00	09/30/2019	1,340,000.00	79,650.00	1,419,650.00	02/15/2022	NR	Aa2	AA+	NR
South Padre Island, City of (General Obligation Debt)	Yes	Tax Notes Ser 2016	3,890,000.00	09/30/2019	2,300,000.00	137,800.00	2,437,800.00	02/15/2023	NR	Aa2	AA+	NR
South Padre Island, City of (Venue HOT)	No	Venue HOT Rev Bds Ser 2017	9,085,000.00	09/30/2019	8,715,000.00	5,495,112.50	14,210,112.50	08/01/2047	NR	NR	A	NR
					<b>20,230,000.00</b>	<b>6,999,350.50</b>	<b>27,229,350.50</b>					

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal &amp; Interest</u>
Total Debt		20,230,000.00	6,999,350.50	27,229,350.50
Authorized But Unissued Debt		0.00	0.00	0.00
All Authorized Debt		20,230,000.00	6,999,350.50	27,229,350.50
Total GO Debt		8,415,000.00	1,076,563.00	9,491,563.00
Total GO Debt + Authorized But Unissued Debt		8,415,000.00	1,076,563.00	9,491,563.00
2018 Population	2888			
Total GO Debt per Capita		2,913.78		
Total GO Debt + Authorized Debt per Capita		2,913.78		
Total GO Principal & Interest per Capita		3,286.55		