

<u>Report Name</u>	<u>Is GO</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Fitch Rating</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Kroll Rating</u>
South Padre Island Economic Development Corporation (Sales Tax)	No	Sales Tax Rev Bds Ser 2007	5,200,000.00	09/30/2017	265,000.00	5,790.00	270,790.00	10/1/2017 12:00:00 AM	NR	NR	NR	NR
South Padre Island Economic Development Corporation (Sales Tax)	No	Sales Tax Rev Ref Bds Ser 2016	3,485,000.00	09/30/2017	3,440,000.00	598,575.00	4,038,575.00	10/1/2027 12:00:00 AM	NR	NR	A+	NR
South Padre Island, City of (General Obligation Debt)	Yes	GO Bds Ser 2011	3,800,000.00	09/30/2017	3,150,000.00	941,062.50	4,091,062.50	3/1/2031 12:00:00 AM	NR	Aa2	AA+	NR
South Padre Island, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2012	3,165,000.00	09/30/2017	2,565,000.00	270,600.00	2,835,600.00	3/1/2025 12:00:00 AM	NR	Aa2	AA+	NR
South Padre Island, City of (General Obligation Debt)	Yes	Tax Notes Ser 2015	2,905,000.00	09/30/2017	2,160,000.00	203,000.00	2,363,000.00	2/15/2022 12:00:00 AM	NR	Aa2	AA+	NR
South Padre Island, City of (General Obligation Debt)	Yes	Tax Notes Ser 2016	3,890,000.00	09/30/2017	3,370,000.00	286,300.00	3,656,300.00	2/15/2023 12:00:00 AM	NR	Aa2	AA+	NR
South Padre Island, City of (Venue HOT)	No	Venue HOT Rev Bds Ser 2017	9,085,000.00	09/30/2017	9,085,000.00	6,141,087.50	15,226,087.50	8/1/2047 12:00:00 AM	NR	NR	A+	NR
					24,035,000.00	8,446,415.00	32,481,415.00					

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		24,035,000.00	8,446,415.00	32,481,415.00
Authorized But Unissued Debt		0.00	0.00	0.00
All Authorized Debt		24,035,000.00	8,446,415.00	32,481,415.00
Total GO Debt		11,245,000.00	1,700,962.50	12,945,962.50
Total GO Debt + Authorized But Unissued Debt		11,245,000.00	1,700,962.50	12,945,962.50
2017 Population	2885			
Total GO Debt per Capita		3,897.75		
Total GO Debt + Authorized Debt per Capita		3,897.75		
Total GO Principal & Interest per Capita		4,487.34		